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November 6, 2025

VITAMIN 01

- This week, low-cost VB1 nitrate stocks continued to decline, with transaction prices approaching factory levels. Mainstream deals were reported at USD 29–30/KG.
- Market sources indicate that stricter controls on two key raw materials have sharply driven up folic acid prices—from USD 30–32.41/KG to USD 35–39.9/KG within days. As of November 5, some producers have already quoted USD 43.62/KG, creating a tight supply situation.

AMINO ACID 02

Arginine supply remains stable, with trade prices around USD 2.5/KG. Weak downstream demand has led to light trading and slightly lower prices. The market is expected to stay weak but steady in the short term.

API 03

Since October, doxycycline hydrochloride producers have tightened quotations and delivery schedules. However, due to supply–demand shifts, prices have slightly softened, with current trades around USD 43/KG. Market dynamics around the upcoming API China exhibition warrant close attention.

FOOD ADDITIVE 04

According to Layn Natural Ingredients' Q3 2025 financial report, the company recorded USD 179.15 million in revenue for the first three quarters, up 8.73% year-on-year, while net profit fell 30.73% to USD 9.92 million. In Q3 alone, revenue reached USD 61.27 million (down 2.09% YoY), with net profit at USD 4.55 million (down 12.10% YoY).

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Reported by Candice, Shea and Sharon